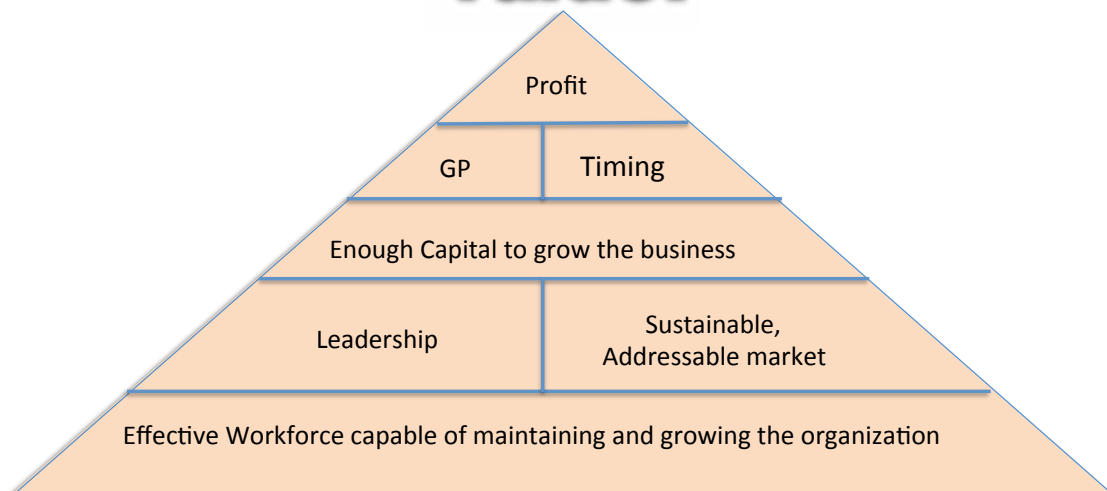


Building Value In Your Business



Value!



Profit EBITDA



Often a Buyer will offer a Seller the price asked for, calculated on a multiple of EBITDA, via a LOI but ultimately get the price they are willing to pay through negotiations during due diligence. These negotiations often result in a longer purchase process intended to wear down a Seller and this can be frustrating.



Generally Acceptable Accounting Standards

GAP



Gross Profit



Timing

Is this the right time



***Enough Capital to grow the
business***



Addressable Market



Leadership



People



Let's Talk !

