

# How to Increase Sales & Retain Accounts

in the new era of office technology

#### **PRESENTERS**



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Capture the Magic





## Old is Forever NEW!

#### Who, Why, What:

- What Customers Want
- Who is "At Risk"
- Why New Sales are Won
- Why Accounts are Strong, Vulnerable, & Damaged
- Why Renewals are Won & Lost
- Actions for Growth



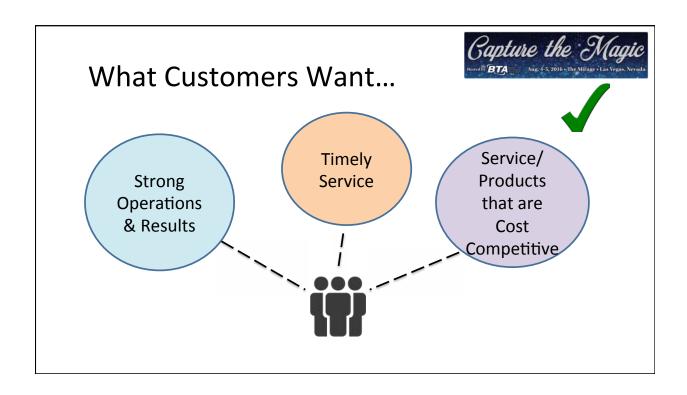






Key Milestones of Accounts





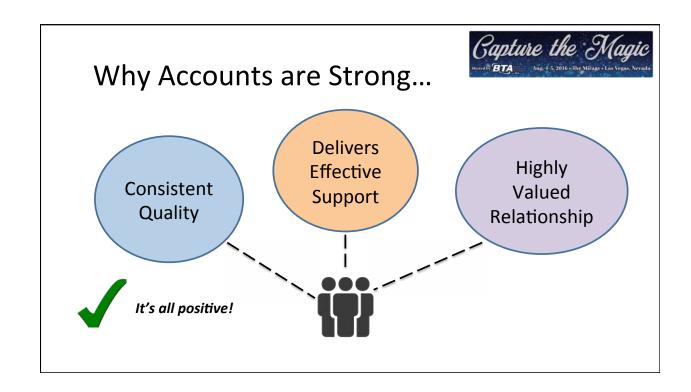
#### Capture the Magic What Customers Want % of Accounts Requirement Strong operations & results 24% 9% Timely service Be cost competitive 9% Receive effective communications 8% Receive strong support from sales/account team 4% Operational expertise 4%





#### Why Businesses Win New Sales

Reason	% of Accounts
Strong relationship	19%
Offered competitive financial package	16%
Demonstrated expertise	13%
Thoroughly understood requirements	13%
Accommodated prospects' special requests	10%
Offered a strategic program	10%



#### Why Accounts Are Strong



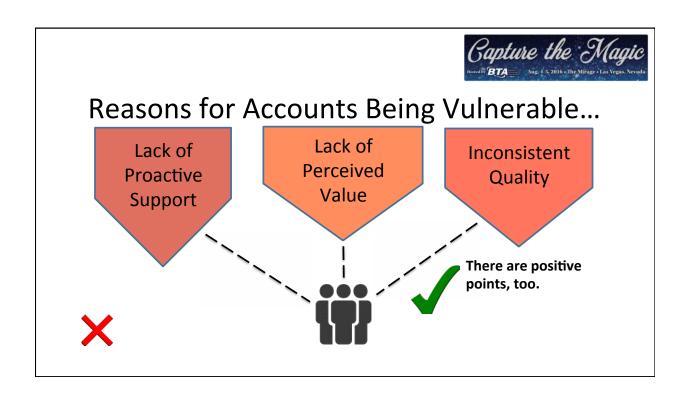




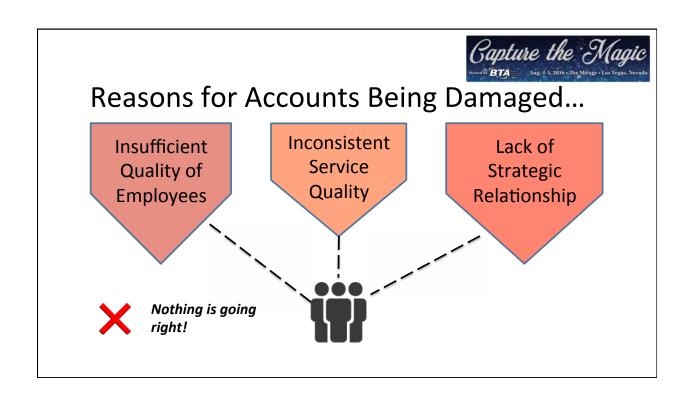




What Could Possibly Go Wrong?



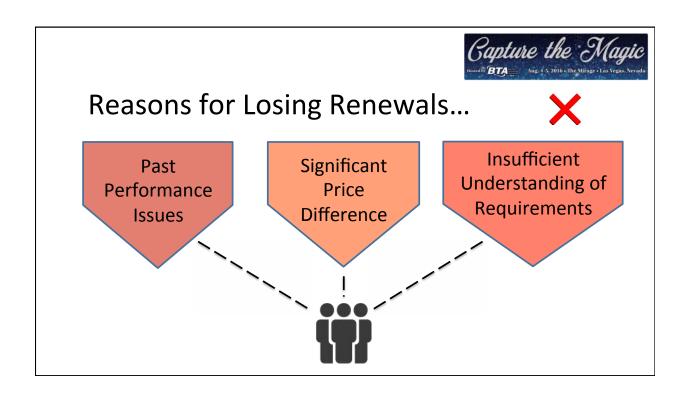
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Reasons for Accounts Be	ing Vulnerable
Reason	% of Accounts
Lack of proactive recommendations	9%
Consistent quality	8%
Delivers effective support	5%
Inconsistent quality	5%
Delivers measurable results	5%
More detailed reporting needed	4%
Lack of perceived value	4%
Lack of responsiveness	4%
Lack of strategic relationship	4%



	Capture the Magi
Reasons for Accounts B	Seing Damaged % of Accounts
Insufficient quality of employees	10%
Inconsistent service quality	9%
Lack of strategic relationship	9%
Failure in basic service delivery	8%
Relationship issues	6%
More detailed reporting needed	6%
Lack of perceived value	5%



	Housed by BTA Aug. 4.5	
Reasons for Winning Renewals		
Reason	% of Accounts	
Strong relationship	13%	
Offer significant upgrades/enhancements	13%	
Program management expertise	11%	
Offer strategic program	11%	
Stronger brand than competitor	11%	
Offer competitive financial package	9%	
Strong past performance	7%	



Reasons for Losing Renewals  Reason  Past performance issues  Price was off significantly  Insufficient understanding of requirements  Competitor offered aggressive financial package  **God Accounts**  19%  12%  12%  Price was off significantly  12%  12%  12%  12%		Capture the Mag
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Insufficient understanding of requirements 12%  Competitor offered aggressive financial 9%	Past performance issues	19%
Competitor offered aggressive financial 9%	Price was off significantly	12%
	Insufficient understanding of requirements	12%
		9%



## How Can You Avoid Becoming "At Risk"?



#### **Build Sustained Senior Executive Involvement**



#### **Share the Load**



# Commit to Account Reviews and Follow Through on Plans



# Establish a System to Archive & Share Ideas



# Listen to Your Customers at All Levels



#### Be Fashionable



### Thank you!

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